



“Offer”: Wealth Coach promotion

From now till 30 September 2023, HSBC One customers can enjoy HK\$100 coupon after making 1-on-1 appointment and completing the Future Planner with HSBC Wealth Coach for the first time.

Terms and conditions apply

General terms and conditions

1. The Hongkong and Shanghai Banking Corporation Limited (and its successors and assigns) (the “Bank” or “HSBC”) reserves the right to change these terms and conditions at any time and the offers may be withdrawn or terminated by the Bank at its discretion without prior notice.
2. In the event that an Eligible Customer is also entitled to other prevailing promotional offers for or relating to the same product/service, the Bank reserves the right to provide only the offer of the highest value to the customer.
3. No person other than the Eligible Customer and the Bank will have any right under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefit of any of the provisions of these terms and conditions.
4. In the event of any dispute arising out of this promotion, the decision of the Bank shall be final and conclusive.
5. Where there is any discrepancy or inconsistency between the Chinese and English versions of these terms and conditions, the English version shall apply and prevail.
6. The offer under this promotion are provided subject to the prevailing regulatory requirements.
7. These terms and conditions are governed by and construed in accordance with the laws of the Hong Kong Special Administrative Region.

Offer terms and conditions

1. **“Offer Period”**: 1 April 2023 to 30 September 2023 (both dates inclusive)
2. **“Eligible Customers”**: HSBC One customers who maintain HSBC One account with HSBC and have not conducted Future Planner before
3. During the Offer Period, Eligible Customers who conducted the Future Planner with HSBC Wealth Coach for the first time can enjoy HK\$100 in value coupon from either a 3rd party coffee vendor or a HKTVmall, subject to availability (the “Gift”).
4. The Bank reserves the right to offer to Eligible Customers a coupon from either the 3rd party coffee vendor or HKTVmall at its sole discretion.
5. Eligible Customers can only enjoy the offer once during the Offer Period.
6. This promotion is **NOT** applicable for customers who are not located in HK.
7. For coffee coupon, it will be distributed to the Eligible Customer upon the completion of Future Planner. Eligible Customer can collect the Gift from wealth coach at 7 designated branches in Central, Kwun Tong, Mong Kok, Sha Tin Plaza, Tsim Sha Tsui, Tsuen Wan and Tuen Mun Plaza branch. Eligible Customer can confirm the pick up location with wealth coach upon the completion of Future Planner or via online chat/ mobile chat. Upon Gift collection, the Eligible Customer has to sign an acknowledgement form to confirm the receipt of the Gift. For HKTVmall coupon, it will be distributed to Eligible Customer via email. Customers will **NOT** be entitled to this offer if they do not have a valid email address at the time of fulfilment.
8. Any Eligible Customer who does not collect the Gift within 1 month after the promotion period will be deemed to have forfeited the Gift.
9. Promotion is subject to limited quota on a first come first served basis. The Bank reserves the right to replace the Gift with alternative gifts and/or alter the value of the Gift (or the alternative gifts for replacing the Gift) without prior notice.



10. The offer can be used in conjunction with other prevailing promotional offers.
11. The Gift (or any alternative gift) offered under this promotion cannot be converted to cash and their use is subject to the terms and conditions stipulated by the supplying merchant(s). The Bank is not responsible for and shall have no liability in respect of the quality of products and services provided by the supplying merchant(s) of the Gift (or any alternative gift).

The information contained in this material and the content have not been reviewed by the Securities and Futures Commission of Hong Kong or any regulatory authority in Hong Kong.

You should carefully consider whether any investment products or services mentioned herein are appropriate for you in view of your investment experience, objectives, financial resources and circumstances.

Making available to you any advertisements, marketing or promotional materials, market information or other information relating to a product or service shall not, by itself, constitute solicitation of the sale or recommendation of any product or service.

The information in this material does not constitute a solicitation or recommendation for making any deposit or an offer for the purchase or sale or investment in any products.

Issued by The Hongkong and Shanghai Banking Corporation Limited

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